

CHEMKART INDIA LIMITED CIN-U51220MH2020PLC338631 403/404 K.L. Accolade, 4th Floor, Above Captain Gym, Nr. R.K. Hospital Santacruz (E), MUMBAI 400055 Email Id: <u>investors@chemkart.com | Customer Care: +91 9136383828</u>

Date: July 04, 2025

To The General Manager, Dept. of Corporate Services, **BSE Limited,** PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of Up to 32,29,200 Equity Shares of Rs. 10/- each for cash at a price of Rs. [•] per Equity Share aggregating Rs. [•] Lakhs through the book-building route by Chemkart India Limited (Formerly known as Chemkart India Private Limited).

The Board of Directors of the Company at their respective meetings held on July 04, 2025, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 9,11,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 248.00 per Equity Share (including share premium of Rs. 238.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	Moneywise Financial Services Private Limited	100800	11.06 %	248
2.	Anand Rathi Global Finance Limited	100200	10.99 %	248
3.	Aarth AIF Growth Fund	99600	10.93 %	248
4.	Jalan Chemical Industries Private Limited	81000	8.89 %	248
5.	Strategic Sixth Sense Capital Fund	81000	8.89 %	248
6.	Viney Growth Fund	81000	8.89 %	248
7.	Grobiz SME Opportunity Fund	60600	6.65 %	248
8.	Vedas Opportunities Fund	60000	6.58 %	248
9.	Rajasthan Global Securities Private Limited	43200	4.74 %	248
10.	Evergrow Capital Opportunities Fund	40800	4.48 %	248
11.	Finvesta First	40800	4.48 %	248
12.	Paradise Moon Investment Fund - I	40800	4.48 %	248
13.	Steptrade Revolution Fund II	40800	4.48 %	248
14.	Venturex Fund I	40800	4.48 %	248
Total		9,11,400	100.00%	

No Mutual Fund_have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For Chemkart India Limited (Formerly known as Chemkart India Private Limited)



Place: Mumbai

cc: Securities and Exchange Board of India Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India