

Date: May 19, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400 051, India

Dear Ma'am/ Sir,

Sub: Initial Public Offering of up to 67,08,000 equity shares of face value of ₹ 10 each ("Equity Shares") of Borana Weaves Limited (the "Company" or the "Issuer") for cash at a price of ₹ [●] per Equity Share ("Issue Price") aggregating up to ₹ [●] lakhs (the "Issue") comprising of fresh issue of up to 67,08,000 equity shares aggregating up to [●] lakhs.

The Board of Directors of the Company in their meeting held on May 19, 2025, in consultation with Beeline Capital Advisors Private Limited (the "**Book Running Lead Manager**"), have finalized allocation of an aggregate of 30,18,543 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 216.00 per Equity Share (including share premium of ₹ 206.00 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	PINE OAK GLOBAL FUND	5,17,776	17.15%	216.00	11,18,39,616.00
2.	CHHATISGARH INVESTMENTS LIMITED	3,47,415	11.51%	216.00	7,50,41,640.00
3.	INNOVATIVE VISION FUND	2,66,202	8.82%	216.00	5,74,99,632.00
4.	VPK GLOBAL VENTURES FUND - VPK GLOBAL VENTURES FUND - SCHEME 1	2,66,202	8.82%	216.00	5,74,99,632.00
5.	AARTH AIF GROWTH FUND	2,31,564	7.67%	216.00	5,00,17,824.00
6.	SAINT CAPITAL FUND	2,31,564	7.67%	216.00	5,00,17,824.00
7.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	2,31,564	7.67%	216.00	5,00,17,824.00
8.	INVICTA CONTINUUM FUND I	2,31,564	7.67%	216.00	5,00,17,824.00
9.	NEXUS EQUITY GROWTH FUND - NEXUS EQUITY GROWTH FUND SCH-1	2,31,564	7.67%	216.00	5,00,17,824.00
10.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	2,31,564	7.67%	216.00	5,00,17,824.00



Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
11.	SUNRISE INVESTMENT TRUST- SUNRISE INVESTMENT OPPORTUNITIES FUND	2,31,564	7.67%	216.00	5,00,17,824.00
TOTAL		30,18,543	100.00%		65,20,05,288.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 14, 2025.

We request you to make the above information public by disseminating the same on your website.

Thanking You,

For Borana Weaves Limited




Rajkumar Mangilal Borana
Executive Director and Chief Financial Officer
DIN: 01091166

cc:

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4-A
‘G’ Block, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Maharashtra, India

