

# SCHLOSS BANGALORE LIMITED

(formerly known as Schloss Bangalore Private Limited)

Registered Office: The Leela Palace, Diplomatic Enclave, Africa Avenue, Netaji Nagar New Delhi South Delhi 110023  
Tel No. +91 (11) 39331234 Email Id: [cs@theleela.com](mailto:cs@theleela.com) CIN: U55209DL2019PLC347492 website: [www.theleela.com](http://www.theleela.com)

Date: May 23, 2025

To,

Dept. of Listing Operations  
BSE Limited  
P J Towers, Dalal Operations  
Mumbai – 400001, Maharashtra, India

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex  
Bandra (East), Mumbai 400051, Maharashtra, India

Dear Sir/ Madam,

**Sub: Initial public offering of equity shares of face value of ₹10 each ("Equity Shares") of Schloss Bangalore Limited ("Company") aggregating up to ₹35,000.00 ("Offer") comprising a fresh issue of up to [●] Equity Shares by the Company aggregating up to ₹25,000.00 million and an offer for sale of up to [●] Equity Shares aggregating up to ₹10,000.00 million by the Promoter Selling Shareholder**

The IPO Committee of the Board of Directors of our Company in their meeting held on May 23, 2025, in consultation with the Book Running Lead Managers to the Offer, namely, JM Financial Limited, BofA Securities India Limited, Morgan Stanley India Company Private Limited, J.P. Morgan India Private Limited, Kotak Mahindra Capital Company Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited), ICICI Securities Limited, Motilal Oswal Investment Advisors Limited and SBI Capital Markets Limited (together, the "Book Running Lead Managers"), has finalized allocation of 36,206,896 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 435/- per Equity Share (including share premium of ₹ 425/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price per Equity Share (₹)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	1,220,294	3.37%	435.00	530,827,890.00
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	688,874	1.90%	435.00	299,660,190.00
3	HDFC MUTUAL FUND - HDFC CHILDRENS FUND	590,444	1.63%	435.00	256,843,140.00
4	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	373,966	1.03%	435.00	162,675,210.00
5	ICICI PRUDENTIAL ELSS TAX SAVER FUND	1,436,806	3.97%	435.00	625,010,610.00
6	ICICI PRUDENTIAL EQUITY & DEBT FUND	1,436,772	3.97%	435.00	624,995,820.00
7	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	2,873,578	7.94%	435.00	1,250,006,430.00
8	THINK INDIA OPPORTUNITIES MASTER FUND LP	2,873,578	7.94%	435.00	1,250,006,430.00
9	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	1,770,142	4.89%	435.00	770,011,770.00
10	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	298,860	0.83%	435.00	130,004,100.00
11	WHITEOAK CAPITAL FLEXI CAP FUND	386,716	1.07%	435.00	168,221,460.00
12	WHITEOAK CAPITAL MID CAP FUND	243,882	0.67%	435.00	106,088,670.00
13	WHITEOAK CAPITAL MULTI CAP FUND	144,398	0.40%	435.00	62,813,130.00
14	WHITEOAK CAPITAL ELSS TAX SAVER FUND	29,580	0.08%	435.00	12,867,300.00

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15	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 12	1,264,358	3.49%	435.00	549,995,730.00
16	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 11	459,782	1.27%	435.00	200,005,170.00
17	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 13	344,828	0.95%	435.00	150,000,180.00
18	360 ONE PRIVATE EQUITY FUND - SERIES 2	229,908	0.63%	435.00	100,009,980.00
19	LSPI 1 SPV LTD	2,298,876	6.35%	435.00	1,000,011,060.00
20	INEVSCO INDIA SMALLCAP FUND .	1,494,266	4.13%	435.00	650,005,710.00
21	WF ASIAN RECONNAISSANCE FUND LIMITED	1,494,266	4.13%	435.00	650,005,710.00
22	GOVERNMENT PENSION FUND GLOBAL	1,494,266	4.13%	435.00	650,005,710.00
23	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF01108/02/07LIFEGRWSUP104 - GROWTH SUPER FUND	1,494,266	4.13%	435.00	650,005,710.00
24	BARODA BNP PARIBAS SMALL CAP FUND	296,521	0.82%	435.00	128,986,635.00
25	BARODA BNP PARIBAS INDIA CONSUMPTION FUND	273,200	0.75%	435.00	118,842,000.00
26	BARODA BNP PARIBAS AGGRESSIVE HYBRID FUND	206,566	0.57%	435.00	89,856,210.00
27	BARODA BNP PARIBAS MULTI ASSET FUND	206,566	0.57%	435.00	89,856,210.00
28	BARODA BNP PARIBAS BUSINESS CYCLE FUND	166,585	0.46%	435.00	72,464,475.00
29	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA - IIFL ASSET MANAGEMENT LIMITED	1,149,438	3.17%	435.00	500,005,530.00
30	CARMIGNAC PORTFOLIO	919,564	2.54%	435.00	400,010,340.00
31	CLSA GLOBAL MARKETS PTE. LTD-ODI	919,564	2.54%	435.00	400,010,340.00
32	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	919,564	2.54%	435.00	400,010,340.00
33	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	919,564	2.54%	435.00	400,010,340.00
34	MIRAE ASSET GREAT CONSUMER FUND	689,656	1.90%	435.00	300,000,360.00
35	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	689,656	1.90%	435.00	300,000,360.00
36	MOTILAL OSWAL LARGE CAP FUND	574,736	1.59%	435.00	250,010,160.00
37	SBI GENERAL INSURANCE COMPANY LIMITED	229,908	0.63%	435.00	100,009,980.00
38	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	229,908	0.63%	435.00	100,009,980.00
39	SOCIETE GENERALE - ODI	804,460	2.22%	435.00	349,940,100.00
40	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	421,430	1.16%	435.00	183,322,050.00
41	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	229,908	0.63%	435.00	100,009,980.00
42	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	229,908	0.63%	435.00	100,009,980.00
43	FIDELITY INVESTMENT TRUST FIDELITY EMERGING ASIA FUND	229,908	0.63%	435.00	100,009,980.00

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44	TOCU EUROPE III S.A.R.L.	383,034	1.06%	435.00	166,619,790.00
45	HUDSON BAY MASTER FUND LTD.	191,517	0.53%	435.00	83,309,895.00
46	VIRIDIAN ASIA OPPORTUNITIES MASTER FUND	191,517	0.53%	435.00	83,309,895.00
47	MORGAN STANLEY ASIA (SINGAPORE) PTE.	191,512	0.53%	435.00	83,307,720.00
	<b>TOTAL</b>	<b>36,206,896</b>			<b>15,749,999,760.00</b>

Out of the total allocation of **36,206,896** Equity Shares to the Anchor Investors, **14,252,970** Equity Shares (i.e. **39.37%** of the total allocation to Anchor Investors) were allocated to **9** domestic mutual funds, which have applied through a total of **20** schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price per Equity Share (₹)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
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20	MOTILAL OSWAL LARGE CAP FUND	574,736	1.59%	435.00	250,010,160.00
	<b>TOTAL</b>	<b>14,252,970</b>			<b>6,200,041,950</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated May 20, 2025 of our Company filed with the Registrar of Companies, Haryana and New Delhi at New Delhi.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Schloss Bangalore Limited



Authorized Signatory

Name: Jyoti Maheshwari

Designation: Company Secretary and Compliance Officer

Membership No.: ACS 24469



CC: **Securities and Exchange Board of India**

Corporation Finance Department,  
Division of Issues and Listing - 1,  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India